

GENERAL ANNOUNCEMENT::ELECTRONIC DISSEMINATION OF THE SCHEME DOCUMENT**Issuer & Securities****Issuer/ Manager**

HAI LECK HOLDINGS LIMITED

Securities

HAI LECK HOLDINGS LIMITED - SG1CC4000004 - BLH

Stapled Security

No

Announcement Details**Announcement Title**

General Announcement

Date & Time of Broadcast

01-Jul-2025 07:14:46

Status

New

Announcement Sub Title

Electronic Dissemination of the Scheme Document

Announcement Reference

SG250701OTHRIXAO

Submitted By (Co./ Ind. Name)

Hon Wei Ling

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment.

Attachments[Electronic Dissemination of the Scheme Document.pdf](#)

Total size =163K MB

HAI LECK HOLDINGS LIMITED
(Company Registration No. 199804461D)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION BY CHENG INVESTMENT MANAGEMENT PTE. LTD. OF ALL THE
ISSUED ORDINARY SHARES IN THE CAPITAL OF HAI LECK HOLDINGS LIMITED (OTHER THAN
THE EXCLUDED SHARES) BY WAY OF A SCHEME OF ARRANGEMENT**

- ELECTRONIC DISSEMINATION OF THE SCHEME DOCUMENT

1. INTRODUCTION

1.1 The board of directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refer the shareholders of the Company to:

- (a) the joint announcement made by the Company and Cheng Investment Management Pte. Ltd. (the “**Offeror**”) on 9 December 2024 in relation to the proposed acquisition (the “**Acquisition**”) of all the issued ordinary shares in the capital of the Company (the “**Shares**”), other than the (a) Shares directly held by Mr. Cheng Buck Poh @ Chng Bok Poh (“**Mr. Cheng**”) (the “**Mr. Cheng Direct Shares**”); (b) Shares directly held by Cheng Capital Holdings Pte. Ltd. (“**CCHPL**”, collectively with Mr. Cheng, the “**Excluded Shareholders**”) (the “**CCHPL Direct Shares**”); and (c) Shares held in treasury (the “**Treasury Shares**”, collectively with Mr. Cheng Direct Shares and CCHPL Direct Shares, the “**Excluded Shares**”) (the “**Eligible Shares**”) by way of a scheme of arrangement (the “**Scheme**”) pursuant to Section 210 of the Companies Act 1967 and the Singapore Code on Takeovers and Mergers;
- (b) the joint announcement made by the Company and the Offeror on 27 May 2025 in relation to the (i) entry into a supplemental agreement to the implementation agreement; and (ii) update on the Scheme;
- (c) the joint announcement made by the Company and the Offeror on 6 June 2025 in relation to the update on the rulings and confirmations obtained from the Securities and Industry Council of Singapore; and
- (d) the announcement made by the Company on 24 June 2025 in relation to the order of the General Division of the High Court of the Republic of Singapore granting the Company leave to convene the Scheme Meeting.

1.2 *Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as set out in the scheme document dated 1 July 2025 that has been issued to Eligible Shareholders today (the “**Scheme Document**”).*

2. ELECTRONIC DISSEMINATION OF THE SCHEME DOCUMENT

2.1 Scheme Document

The Board wishes to announce that the Company has today issued to the Eligible Shareholders the Scheme Document by electronic means via publication on the website of the SGX-ST (the

“SGXNet”) at <https://sgx.com/securities/company-announcements> and the Company’s website at www.haileck.com.

The Scheme Document contains, among others, the following:

- (a) details of the Acquisition and the Scheme, including the recommendation of the Independent Directors and the advice of the IFA in relation to the Scheme;
- (b) the notice of the Scheme Meeting to be convened and held wholly in a physical format at 47 Tuas View Circuit, Singapore 637357 on 21 July 2025 at 10.00 a.m. (Singapore time) (the “**Notice of Scheme Meeting**”), for the purpose of considering and if thought fit, approving (with or without modification), the resolution relating to the Scheme referred to in the Notice of Scheme Meeting; and
- (c) the proxy form for the Scheme Meeting (the “**Proxy Form**”).

2.2 Electronic Dissemination of the Scheme Document and Despatch of Notice to Shareholders

Pursuant to the SIC Public Statements on Electronic Despatch dated 6 May 2020, 29 September 2020 and 29 June 2021 on the despatch of take-over documents under the Code, the Company has opted to electronically disseminate the Scheme Document. **Accordingly, please note that no printed copies of the Scheme Document will be despatched to Eligible Shareholders (unless upon request).**

In connection with the electronic dissemination of the Scheme Document, the Company has today despatched by ordinary post to the Eligible Shareholders hardcopies of the Notice of Scheme Meeting, the Proxy Form and the Request Form.

Electronic copies of the Scheme Document (together with the Notice of Scheme Meeting and accompanying Proxy Form) have been made available on SGXNet at <https://sgx.com/securities/company-announcements> and the Company’s website at www.haileck.com. An Eligible Shareholder will need an internet browser and PDF reader to view these documents on the SGXNet announcement page of the Company and the corporate website of the Company.

2.3 Request for printed copies of the Scheme Document

Eligible Shareholders may obtain printed copies of the Scheme Document and related documents by depositing the duly completed Request Form to the registered office of the Company at 47 Tuas View Circuit, Singapore 637357 or by sending a scanned PDF copy of the duly completed Request Form via email to agm@haileck.com by no later than 10.00 a.m. on 16 July 2025. A printed copy of the Scheme Document will be sent to the address in Singapore specified by the Eligible Shareholder by ordinary post at his/her/its own risk.

3. ACTIONS TO BE TAKEN BY ELIGIBLE SHAREHOLDERS

- 3.1** The Scheme Meeting will be convened and held wholly in a physical format at 47 Tuas View Circuit, Singapore 637357 on 21 July 2025 at 10.00 a.m. (Singapore time). Accordingly, Eligible Shareholders will not be able to attend the Scheme Meeting virtually.
- 3.2** An Eligible Shareholder who has Eligible Shares entered against his/her/its name in (a) the Register of Members; or (b) the Depository Register as at the cut-off time being 72 hours prior to the time of

the Scheme Meeting, as the case may be (being the time at which the name of the Eligible Shareholder must appear in the Register of Members or the Depository Register, in order for him/her/it to be considered to have Eligible Shares entered against his/her/its name in the said registers), shall be entitled to participate in the Scheme Meeting voting in real time (either personally or via appointment of proxy) at the Scheme Meeting.

3.3 Chairman. Pursuant to the Order of Court, the Court has appointed Mr. Chua Keng Woon, or failing him, any director of the Company, to act as Chairman of the Scheme Meeting, and has directed the Chairman of the Scheme Meeting to report the results thereof to the Court.

3.4 Voting by proxy. All Proxy Forms for the Scheme Meeting must be completed, signed and submitted by 10.00 a.m. on 18 July 2025, being 72 hours before the time appointed for the Scheme Meeting, in the following manner:

- (a) by depositing at the registered office of the Company at 47 Tuas View Circuit, Singapore 637357; or
- (b) by sending a scanned PDF copy via email to agm@haileck.com.

Eligible Shareholders (whether individual or corporate) may give specific instructions as to voting, or abstention from voting, in respect of the resolution in the Proxy Form. If no specific direction as to voting is given, the proxy (except where the Chairman of the Scheme Meeting is appointed as proxy) will vote or abstain from voting at his/her discretion. In the absence of specific directions, the appointment of the Chairman of the Scheme Meeting as proxy will be treated as invalid.

3.5 Submitting questions. Eligible Shareholders may also submit questions related to the Scheme to be tabled for approval at the Scheme Meeting to the Chairman of the Scheme Meeting in advance of the Scheme Meeting. In order to do so, their questions must be submitted in the following manner:

- (a) by post to the registered office of the Company at 47 Tuas View Circuit, Singapore 637357; or
- (b) by email to agm@haileck.com.

All questions sent by any of the above means must reach the Company no later than 5.00 p.m. on 8 July 2025.

Eligible Shareholders who submit questions via post or email must provide the following information:

- (i) the Eligible Shareholder's full name;
- (ii) the Eligible Shareholder's address; and
- (iii) the manner in which the Eligible Shareholder holds Eligible Shares (e.g., via CDP, scrip, CPF or SRS).

The Company will endeavour to address all substantial and relevant questions received in advance of the Scheme Meeting from the Eligible Shareholders, by 14 July 2025 or during the Scheme Meeting, and the Company's responses will be posted on the SGXNet and the Company's website. Should there be subsequent clarification sought, or follow-up questions after the deadline of the submission of questions, the Company will address those substantial and relevant questions at the Scheme Meeting.

Alternatively, Eligible Shareholders and proxies will be able to ask questions during the Scheme Meeting.

The Company will, within one (1) month after the date of the Scheme Meeting, publish the minutes of the Scheme Meeting on the SGXNet announcement page of the Company and the Company's website, and the minutes will include the responses to the substantial and relevant questions which are addressed during the Scheme Meeting.

- 3.6 CPFIS Investors.** In the case of CPFIS Investors, entitlements to the Scheme will be determined on the basis of the number of Eligible Shares held by the CPF agent banks on behalf of each CPFIS Investor as at the Record Date. CPFIS Investors who wish to attend the Scheme Meeting are advised to consult their CPF Agent Banks for further information and if they are in any doubt as to the action they should take, CPFIS Investors should seek independent professional advice.
- 3.7 SRS Investors.** In the case of SRS Investors, entitlements to the Scheme will be determined on the basis of the number of Eligible Shares held by the relevant approved banks on behalf of each such SRS Investor as at the Record Date. SRS Investors who wish to attend the Scheme Meeting are advised to consult their SRS agent banks for further information, and if they are in any doubt as to the action they should take, SRS Investors should seek independent professional advice.
- 3.8 Important reminder.** Eligible Shareholders are advised to regularly check the SGXNet announcement page of the Company or the Company's website for updates on the status of the Scheme Meeting.

4. OVERSEAS ELIGIBLE SHAREHOLDERS

- 4.1 Overseas Eligible Shareholders.** The applicability of the Scheme to Eligible Shareholders whose addresses are outside Singapore, as shown on the Register of Members, or as the case may be, in the records of CDP (the "**Overseas Eligible Shareholders**"), may be affected by the laws of the relevant overseas jurisdictions. Accordingly, all Overseas Eligible Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions.

Where there are potential restrictions on sending the Scheme Document and any related documents to any overseas jurisdiction, the Company and/or the Offeror reserves the right not to send such documents to Eligible Shareholders in such overseas jurisdiction. For the avoidance of doubt, the Scheme is being proposed to all Eligible Shareholders (including Overseas Eligible Shareholders), including those to whom the Scheme Document and any related documents will not be, or may not be, sent, provided that the Scheme Document does not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful and the Scheme is not being proposed in any jurisdiction in which the introduction or implementation of the Scheme would not be in compliance with the laws of such jurisdiction.

Overseas Eligible Shareholders who are in doubt as to their positions should consult their own professional advisers in the relevant jurisdictions.

4.2 Copies of Scheme Document

It is the responsibility of any Overseas Eligible Shareholder who wishes to request for the Scheme Document and any related documents to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements. In requesting for the Scheme Document and any related documents or participating

in the Scheme, the Overseas Eligible Shareholder represents and warrants to the Company and the Offeror that he/she/it is in full observance of the laws of the relevant jurisdiction in that connection, and that he/she/it is in full compliance with all necessary formalities or legal requirements. **If any Overseas Eligible Shareholder is in any doubt about his/her/its position, he/she/it should consult his/her/its professional adviser in the relevant jurisdiction.**

5. TIMELINE OF KEY EVENTS LEADING UP TO SCHEME MEETING

5.1 The table below sets out the key events and dates in relation to the Scheme Meeting for the Eligible Shareholders to note. All references to time below are to Singapore time.

Latest date and time to submit questions related to the Scheme to be tabled for approval at the Scheme Meeting : 8 July 2025, 5.00 p.m.

Latest date and time for CPFIS Investors and SRS Investors wishing to appoint the Chairman of the Scheme Meeting as proxy to submit voting instructions : 10 July 2025, 10.00 a.m.

Latest date and time to submit the request form for a printed copy of the Scheme Document : 16 July 2025, 10.00 a.m.

Latest date and time for lodgement of the Proxy Form for the Scheme Meeting : 18 July 2025, 10.00 a.m.⁽¹⁾

Date and time of the Scheme Meeting : 21 July 2025, 10.00 a.m.⁽²⁾

Place of the Scheme Meeting : 47 Tuas View Circuit, Singapore 637357

Notes:

- (1) Duly completed Proxy Forms must be submitted through any one of the following manners: (a) by depositing at the registered office of the Company at 47 Tuas View Circuit, Singapore 637357; or (b) by sending a scanned PDF copy via email to agm@haileck.com, in each case, not less than 72 hours before the time appointed for holding the Scheme Meeting, failing which, the Proxy Form will not be treated as valid. Completion and lodgment of a Proxy Form will not preclude an Eligible Shareholder from attending and voting at the Scheme Meeting in person.
- (2) The Scheme Meeting will be convened and held solely by physical attendance, in Singapore at 47 Tuas View Circuit, Singapore 637357. Accordingly, Eligible Shareholders will not be able to attend the Scheme Meeting virtually.

5.2 An indicative timetable for the events which are scheduled to take place after the Scheme Meeting is set out in the section entitled “Expected Timetable” in the Scheme Document. Please note that such timetable is indicative only and may be subject to change. Shareholders should refer to future announcement(s) by the Company on the SGXNet for the exact dates of the events in the indicative timetable.

6. DIRECTORS’ RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts have

been omitted from this announcement, the omission of which would make any statement in this announcement misleading and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

HAI LECK HOLDINGS LIMITED

Cheng Buck Poh @ Chng Bok Poh

Executive Chairman and Chief Executive Officer

1 July 2025