

**HAI LECK HOLDINGS LIMITED**  
(Incorporated in Singapore)  
(Company Registration No. 199804461D)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN WARRANTS ISSUE ON THE BASIS OF  
ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES  
– IRREVOCABLE UNDERTAKINGS**

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The board of directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**”) refers to the announcement made by the Company on 12 November 2013 (“**Announcement**”) in relation to the proposed Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to inform the Shareholders that the Undertaking Shareholders, namely Mr Cheng Buck Poh @ Chng Bok Poh, the Executive Chairman of the Company, and his family held investment holding company, Cheng Capital Holdings Pte. Ltd., have executed the Irrevocable Undertakings on 21 November 2013.

**BY ORDER OF THE BOARD**

Cheng Li Hui  
Deputy Chief Executive Officer

21 November 2013