

GENERAL ANNOUNCEMENT::LEAVE TO CONVENE SCHEME MEETING**Issuer & Securities****Issuer/ Manager**

HAI LECK HOLDINGS LIMITED

Securities

HAI LECK HOLDINGS LIMITED - SG1CC4000004 - BLH

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No

Announcement Details**Announcement Title**

General Announcement

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Announcement Sub Title

Leave to Convene Scheme Meeting

Announcement Reference

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Submitted By (Co./ Ind. Name)

Teo Khoon Teng

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment.

Attachments[Leave to Convene Scheme Meeting.pdf](#)

Total size =112K MB

HAI LECK HOLDINGS LIMITED
(Company Registration No. 199804461D)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY CHENG INVESTMENT MANAGEMENT PTE. LTD. OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF HAI LECK HOLDINGS LIMITED (OTHER THAN THE EXCLUDED SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

- COURT ORDER GRANTING LEAVE TO CONVENE SCHEME MEETING IN RELATION TO THE SCHEME

1. INTRODUCTION

1.1 The board of directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refer the shareholders of the Company (the “**Shareholders**”) to:

- (a) the joint announcement made by the Company and the Cheng Investment Management Pte. Ltd. (the “**Offeror**”) on 9 December 2024 in relation to the proposed acquisition (the “**Acquisition**”) of all the issued ordinary shares in the capital of the Company (the “**Shares**”), other than the (a) Shares directly held by Mr. Cheng Buck Poh @ Chng Bok Poh (“**Mr. Cheng**”) (the “**Mr. Cheng Direct Shares**”); (b) Shares directly held by Cheng Capital Holdings Pte. Ltd. (“**CCHPL**”, collectively with Mr. Cheng, the “**Excluded Shareholders**”) (the “**CCHPL Direct Shares**”); and (c) Shares held in treasury (the “**Treasury Shares**”, collectively with Mr. Cheng Direct Shares and CCHPL Direct Shares, the “**Excluded Shares**”) (the “**Eligible Shares**”) by way of a scheme of arrangement (the “**Scheme**”) pursuant to Section 210 of the Companies Act 1967 and the Singapore Code on Takeovers and Mergers (the “**Joint Announcement**”);
- (b) the joint announcement made by the Company and the Offeror on 27 May 2025 in relation to the (i) entry into a supplemental agreement to the implementation agreement; and (ii) update on the Scheme;
- (c) the joint announcement made by the Company and the Offeror on 6 June 2025 in relation to the update on the rulings and confirmations obtained from the Securities and Industry Council of Singapore; and
- (d) the announcement made by the Company on 16 June 2025 in relation to the hearing date of the application in HC/OA 570/2025 (the “**Leave Application**”) that has been filed with the Court for leave to convene the Scheme Meeting in the manner set out in the Leave Application.

1.2 *Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as set out in the Joint Announcement.*

2. COURT ORDER GRANTING LEAVE TO CONVENE THE SCHEME MEETING IN RELATION TO THE SCHEME

2.1 The Board would like to update the Eligible Shareholders that the Court has today, at the hearing of the Leave Application, granted the Company leave to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme.

- 2.2 The Company will make further announcements in due course on the despatch of the Scheme Document to Shareholders and inform Shareholders of the date of the Scheme Meeting, in compliance with applicable laws and regulations.
- 2.3 **Shareholders are advised to refrain from taking any action in respect of their Shares which may be prejudicial to their interests, and to exercise caution when dealing in such Shares until they have considered the information and the recommendations of the directors of the Company who are considered independent for the purposes of the Scheme on the Scheme as well as the advice of the IFA which will be set out in the Scheme Document.**
- 2.4 Shareholders who wish to deal in the Shares should consult their own professional advisors if they are in any doubt on the actions they should take.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

HAI LECK HOLDINGS LIMITED

Cheng Buck Poh @ Chng Bok Poh
Executive Chairman and Chief Executive Officer

24 June 2025